

11 August 2011

The Manager
 Company Announcements
 Australian Securities Exchange Limited
 20 Bridge Street
 Sydney NSW 2000

Dear Sir,

Keybridge Capital Limited – Preliminary Final Report (Appendix 4E) for the year ended 30 June 2011

The directors of Keybridge Capital Limited (“KBC”) announce the consolidated results of the Company for the year ended 30 June 2011 as follows:

Final results for announcement to the market:

Extracted from 2011 Financial Report	A\$'000	% change
Revenue from ordinary activities	11,336	Decrease from 2010 of 59%
(Loss) from ordinary activities after tax attributable to members	(34,043)	Loss decrease from 2010 of 32%
(Loss) after tax attributable to members	(34,043)	Loss decrease from 2010 of 32%

For the purposes of this review, results are compared with the prior comparable period of the consolidated entity.

No dividend for the half year ended 30 June 2011 has been declared.

Shareholders’ Funds per share

Shareholders’ Funds per share	2011 \$ per share	2010 \$ per share
Shareholders’ Funds	\$0.29	\$0.46

Net Tangible Assets per share

Net Tangible Assets per share	2011 \$ per share	2010 \$ per share
Net Tangible Assets	\$0.29	\$0.46

Control gained over entities

Name of entity (or group of entities)	The date of the gain or loss of control
Keybridge Aviation Pty Limited	30 September 2010

The remainder of the information requiring disclosure to comply with ASX listing Rule 4.3A is contained in the Earnings Announcement and 2011 Annual Report, which have been released to the ASX today.

Further information regarding Keybridge Capital Limited and its business activities can be obtained by visiting the Company's website at www.keybridge.com.au

Yours faithfully,



Adrian Martin
Company Secretary
Keybridge Capital Limited